O1 History of Mathematics Lecture XV Geometry and number theory

> Monday 26th November 2018 (Week 8)

## Summary

- Euclid's *Elements* revisited
- The parallel postulate
- Non-Euclidean geometry
- Number theory down the centuries

## Euclid's *Elements*

Euclid's Elements, in 13 books, compiled c. 250 BC.

Books I–V:	definitions, postulates, plane geometry of
	lines and circles
Book VI:	similarity, proportion
Books VII–IX:	number theory
Book X:	commensurability, irrational numbers, surds
Books XI–XIII:	solid geometry ending with the classification of the regular polyhedra

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## Euclid in English

#### BOOK I.

#### DEFINITIONS.

1. A point is that which has no part.

2. A line is breadthless length.

3. The extremities of a line are points.

 A straight line is a line which lies evenly with the points on itself.

. A surface is that which has length and breadth only.

6. The extremities of a surface are lines.

A plane surface is a surface which lies evenly with the straight lines on itself.

A plane angle is the inclination to one another of two lines in a plane which meet one another and do not lie in a straight line.

 And when the lines containing the angle are straight, the angle is called rectilineal.

10. When a straight line set up on a straight line makes the adjacent angles equal to one another, each of the equal angles is right, and the straight line standing on the other is called a perpendicular to that on which it stands.

11. An obtuse angle is an angle greater than a right angle.

12. An acute angle is an angle less than a right angle.

13. A boundary is that which is an extremity of anything.

14. A figure is that which is contained by any boundary or boundaries.

15. A circle is a plane figure contained by one line such that all the straight lines falling upon it from one point among those lying within the figure are equal to one another;



# Canonical English edition by Sir Thomas L. Heath, 1908

See also the Reading Euclid Project

## Billingsley's Euclid, 1570



### The Elements of Geometrie:

"Faithfully (now first) translated into the Englishe toung" by H. Billingsley, London, 1570

### Available online

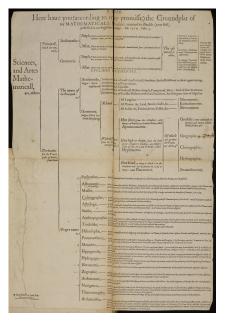
Preface by John Dee

### Dee's Preface





## Dee's 'Groundplat'



See: Jennifer M. Rampling, 'The Elizabethan mathematics of everything: John Dee's 'Mathematicall praeface' to Euclid's *Elements'*, *BSHM Bulletin: Journal of the British Society for the History of Mathematics* **26**(3) (2011) 135–146

## Billingsley's Preface, pp. 1, 3

### The Tranflator to the Reader.



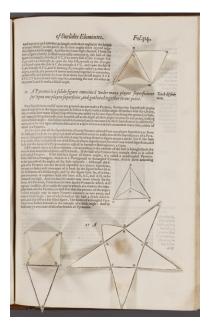
Here is (gentle Reader) nothing (the word of God onely fet apart) which former be beautifieth and adorneth the foul\_ and mind\_ of mä, as doth ihe knowledge of good artes and feiencer: as the knowledge of naturall and moral! Philoophie . The one fetter before

our eyes, the creatures of God. both in the heavens above, and in the earth beneath : in which as in a\_glaße, we beholde the exceding maieflie and wifedome of God, in adorning and beautifying them as we fee : in gening wnworkinges, and that fodimerfly and in fuch varietie : farther in maintaining and conferring them continually whereby to praife and adore bim, as by S. Paule we are taught . The other teacheth vs rules and preceptes of vertue, how, in common life a .... mongell men\_, we ought to walke vprightly : what dueties pertaine to our felues, what pertains to she government or good order both of an boufholde, and alfo of a citie or common wealth. The reading likewife of biftories conduceth not a litle to the adorning of the foule G minde of man , a ftudie of all men comended ; by it are feene and knowen the artes and doinges of infinite wife men gone before vs . In buftories are contained infinite examples of heroicall vertues to be of vs followed and horrible examples of vices to be of us of chewed . Many other arees alfo there are which beautifie the minde of man; but of all other none domore garnifbe or beautifie it, shen those artes which are called Mathematicall . Unto the knowledge of which no man can attaine, without the perfette knowledge and inflruction of the principles, groundes, and Elementes of Geometrie . But per-

### So The Translater to the Reader.

well percease. The fruite and gaine which I require for thefe my paines and trauaile, shall be nothing els, but onely that those gentle reader, will gratefully accept the fame : and that thou mayeft thereby recease fome profite: and moreoser to excite and flirre up others learned, to do the like, G to take paines in that behalfe. By meanes wherof, our Englishe tounge shall no lesse be enriched with good Authors , then are other ftraunge tounges: as the Dutch, French , Italian , and Spanifle : in which are red all good authors in a maner, found amongeft the Grekes or Latines. Which is the chiefest cause, that amongest the do florifhe fo many cunning and fkilfull men, in the inventions of ftraunge and wonderfull thinges, as in thefe our daies we fee there do . Which fruite and gaine if I attaine vnto, it shall encourage me bereafter, in fuch like fort to translate, and let abroad fome other good authors, both pertaining to religion (as partly I baue already done) and alfo pertaining to the Mathematicall Artes. Thus gentle reader farewell. Grife

## Pop-up Euclid



### Book I: definitions

## The first booke of Eu-



NYHLIFIEST ROOK BIS intreated of the moft The organist disertly figures of three fides, & foure fides, according them all with Triangles & alfo together the one with the other. In it also is taught how a figure of any forme may be chaunged into a Figure of an other forme. And for that it estimatesh of their molt com-

mon and generall thynges, thys booke is more vniuerfail then is the feconde. (be it neuer foliele) obscuritie, there are here fet certayne thorte and manifest

Definitions.

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Aligne or point is of Pickagerar Scholers after this manner defined: Agenerican Defairing

2. A line is length without breadth.

There pertraine to quantitie three dimensions, length, bredth, & thicknes, or depth-

### The first Booke

to these three dimensions, three kyndes of continuall quantities : a lyne, a superficies,

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#### The endes or limites of a lyne are pointes.

but a collection of vnities, and therfore may be deuided into them, as into his partes,

4 A right lyne is that which lieth equally between bis pointes. As the whole line of B lyeth fir sight and equally between the poyntes AB without

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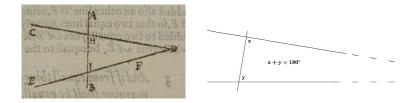
Agayon, Aright live in these which with an other line of lyks forms cannot make a figure.

### Book I: postulates

The first Booke of Euclides Elementes. Fol.6. a line is a draught from one point to an other, therfort from the point B, which is the Rhombaides ( or a diamond like ) is a figure, whofe oppofite fides are equall, and whole opposite angles are allo equall, but it bath neither es from that to an other and fo infinitely out o ranif one qual fides nor right angles. V pon any centre and as any diftance, to describe a circle. As in the figure ABCD all the foure fides are not 34 All other figures of foure fides befides thefe, are called trapezia, or tables. A All right angles are equall the one to the other. This peticion is most plaine, and offreth it felfe enen to the fence. For as much as a right angle is caused of one right lyne This prependicularly opposing the non-other in the form of the second s 25 Parallel or equidiftant right lines are fuch, which ger lines then the right angle DEF, whole lines are much thorter, yet is that angle no duced infinitely on both fydes, do neuer in any pare It may enidently also be sene at the centre of a circle. For if Setticions or requelles. equall parters of which oche contayneth one right angle, fo are From any point to any point, to draw a right line. When a right line falling yoon the right lines, doth make on one co the felfe fame fyde, the two in warde angles lefe then two right angles, then that thefe two right lines beyny produced at length concurre on that part. in which are the two angles lefte then two right angles. namely, C D and E F, fo that it make the two inward 2 To produce a right line finite firaight forth continually, forth in ligth on that part, wheren the two angles being lose the two right angles confift hal at login it is easie to fee. For the partes of the lines towardes DF, are more enclined the one to

## Postulate 5

5 VV ben a right line falling vpon two right lines, doth make on one & the felfe fame fyde, the two inwarde angles less then two right angles, then shal these two right lines beyng produced at length concurre on that part, in which are the two angles less then two right angles.



Equivalent formulation (Proclus, 5th century; John Playfair, 1795): given a straight line L and a point P not on L there is one and only one straight line through P that is parallel to L.

## Classical disquiet about the fifth postulate

Original to Euclid? Less 'self-evident' than the other postulates?

Euclid used it (e.g., in the proof of Proposition 29 of Book I), so the property is necessary — but does it in fact follow from the other postulates?

Proclus in commentary on Euclid, 5th century (after citing Ptolemy's attempted proof of the parallel postulate, and discussing the nature of truth, with reference to Aristotle and Plato):

It is then clear from this that we must seek a proof of the present theorem, and that it is alien to the special character of postulates.

Attempted (unsuccessfully) to prove the fifth postulate on the basis of the others

See Heath, pp. 202-220

## Mediaeval disquiet about the fifth postulate

In the Islamic world:

Ibn al-Haytham (Alhazen) (965–1039) attempted (unsuccessfully) to prove the parallel postulate by contradiction

Omar Khayyám (1050–1123) attempted to prove the fifth postulate on the basis of the following alternative:

two convergent straight lines intersect and it is impossible for two convergent straight lines to diverge in the direction in which they converge

Described the situations that may occur if the postulate is omitted

Nasir al-Din al-Tusi (1201–1274) criticised Khayyám's attempted proof, offered his own

Al-Tusi's thoughts found their way into Europe via the writings (1298) of his son Sadr al-Tusi

Early modern disquiet about the fifth postulate

After reading al-Tusi, John Wallis showed that the parallel postulate is equivalent to the following:

on a given finite straight line it is always possible to construct a triangle similar to a given triangle

He lectured on this in Oxford in 1663

Attempts to prove the fifth postulate on the basis of Euclid's other axioms had resulted only in equivalent forms — so can we have a consistent geometry in which it the parallel postulate fails?

## Early hints of non-Euclidean geometry

Giovanni Girolamo Saccheri (1667–1733): sought to establish the validity of Euclidean geometry — negated the parallel postulate in search of a contradiction; two cases:

- internal angles of a triangle add up to less than two right angles — contradicts Euclid's second postulate
- internal angles of a triangle add up to more than two right angles — leads to non-intuitive ideas

Similar results derived by Johann Heinrich Lambert (1728–1777) in his *Theorie der Parallellinien* (1766)

## Non-Euclidean geometries

Consistent non-Euclidean geometry probably first constructed (tentatively) by Gauss, c. 1817–1830, but remained unpublished

Problem pursued independently (without success) by Gauss' friend Farkas Bolyai (1775–1856)





Pursued (against paternal advice) and solved by János Bolyai (1802–1860): "I have created a new and different world out of nothing" (1823)

## Bolyai's geometry

### APPENDIX.

SCENTIAN SPATII absolute veram exhibens: a veritate aut falsitate Axiomatis XI Euclidei (a priori, haud unquam decidenda) independentem: adjecta ad casum falsitatis, quadratura eirculi geometrica.

Auctore JOHANNE BOLYAJ de cadem, Geometrarum in Exercitu Caesareo Regio Austriaco Castrensium Capitaneo. Published as appendix 'The science absolute of space: independent of the truth or falsity of Euclid's axiom XI (which can never be decided a priori)' to father's textbook *Tentamen iuventutem studiosam in elementa matheosos introducendi* (1832)

English translation by George Bruce Halstead (1896)

## Meanwhile in Russia...



Non-Euclidean geometry developed independently by Nikolai Ivanovich Lobachevskii [Николай Иванович Лобачевский] (1792–1856) using the negation of Playfair's axiom

## Lobachevskii's works

Geometrifche Untersuchungen

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### Cheorie der Parallellinien

Don

### Nicolaus Lobatichewstn.

Saifert. ruff. wirtt. Staatsratbe und orb. Prof. ber Mathematit bei der Universität Rafon.

Berlin. 1840. In ber G. Finde fchen Buchhandlung Complicated story of dissemination...

Geometriya [Геометрия] written in 1823 but was not published until 1909

Ideas presented in Kazan in 1826, published there 1829 — but rejected by St Petersburg Academy (a translation of the review is available here)

Other works in Russian, French and German, including *Geometrische Untersuchungen zur Theorie der Parallellinien* (1840), *Pangéométrie* (1855)

## Acceptance and impact of non-Euclidean geometries

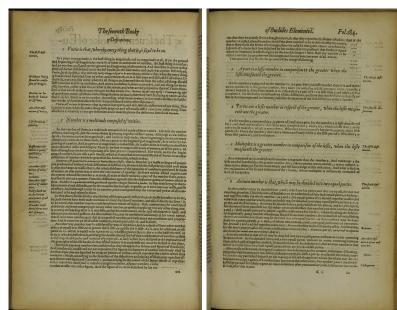
Slow to gain acceptance due to

- obscurity of publications
- lack of intuitive understanding

But non-Euclidean geometries

- overturned old ideas of mathematical certainty
- introduced new ideas about space
- helped drive the late 19th-century move towards axiomatisation

## Euclid on numbers (positive integers)



## The Euclidean algorithm (Proposition VII.2)

### The Seventh Booke

misile number B A, wherfore is allo medure it this which remains the mouth of a work on PA (b) the a commentation of the fournth). But the number A P measurch the number D G mherfore E alfo measureth D G. And it measureth alfo the whole D C, wherfore it alfo meafareth that which rememeth, nemely, the number G C (by the fante common fen. mmm tong tente): but G C meafureth the number F H, mberfore alfo E meafureth F H, and it mea-A Band C. Dare prime numbers the one to the other : which may required to be proued.

Apd if the resonant bors, manody A B and C D be payment be one on the other. Then the left being remnantly taken from the greater there halls no fly of that fulration, all the yest serve to white. Aff in the contrast in derivation there be a three before yet cores or white. The committee this proposition.

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genen prime the ode to the other. But if there be a flay before you come to vnitie, then are the numbers genen, numbers composed the one to the other.

### The .. Probleme. The z. Proposition.

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D. It is required to finde out the greatefi common measure of the faid numbers

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### of Enclides Elementes.

Fol. 180.

as often as you can lesse a leffe then it fiffe nemely, C F. And fuppofe that C F de formed. aberefore CF alfomesforeth DF (19 the fifth common fentence of the ferenth ) and it of the ferend Demonfilratie the fifte common festence of the fesenth). And it meeforeth alfo EA : wherefore it alfo That CF is a and CD.

I for alfo that it is the greateft common meafure. For if C. F be not the greateft commo measure to A B and C D, let there be a number greater then CFashuch meefureth A Band CD: which let be G. And A .... B ...... B for almach as G meafureth CD, and CD meafweeth BE. 6 .... therefore G alfo meefureth BE ( by the fift common fentence G ... F .... D

CONTRACT INCO. (Aress AB and CD.

fore allo it measureth the relidue ; namely, AE (by the 4. common fentence of the fenenth). But A Emerforeth D F, wherefore G allo meafareth D F ( by the foreland s, came the greatest common meafure to AB and CD which was required to be done.

Hereby it is manifest, that if a number measure two numbers it shall also meafure their greatest common meafure. For if it measure the whole & the the length, the greateft common measure of the two numbers genen.

#### The z. Probleme.

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First let D measure C . And it also measureth the numbers A and B, wherfore D Two cafes in meafareth the mumbers A. B. C. Wherefore D is a common meafare write the numbers this Propafithe greatest common measure some the numbers A, B; C, let fome number greater then D The first ede. reth the numbers A, B, C, it meafareth alfo the numbers A, B.Wherefore it meafureth alfo atients . And denide theirs Ther BC must these couties which are in it. New corry are at

## Euclid on prime numbers

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12 A prime (or first) number is that, which onely pnitie doth measure.

As 5.7.11.13. For no number measureth 5, but onely vnitie. For v, vnities make the number 5. So no number measureth 7, but onely vnitie. 3. taken 3, times maketh 6, which is leffe then 7: and 3, taken 4, times is 8, which is more then 7. And fo of 11.13, and fuch others. So that all prime numbers, which allo are called first numbers, and numbers vncomposed, have no part to measure the, but onely vnitie.

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## Euclid on prime numbers (Proposition IX.20)

Fol. 222.

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ismon doid of todt, vedman map A Corollary. od

By thys Proposition it is manifest, that the multitude of prime numbers is infini ...

The zs. Theoreme. The zs. Proposition.

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Prime numbers being genen how many foener, there may be genen more prime numbers.

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these prime numbers A,B,C,and E F more in multitude then the prime numbers sinft genen A,B,C.

But now suppose that E F be not prime. Wherefore fome prime number measuresh it (by the 24. of the feuenth). Let a prime number measure it, namely, G. Then I (ay that G is none of the fe numbers A, B, G. For

B .... EII4 D.F

if G be one and the fame with any of the f A,B,G,But A,B,C,meafure the niker D E: wherefire G alfo meafureth D E : and it alfo meafureth the whole E F Wherefore G being a number halt meafure the refutue D F being write: which is impefible. Wherefore G is no so andand the fame unith any of the ferrine number: <math>A,B,G is and it is alfo fuppoled to be a prime number. Wherefore there are found the ferrine numbers A,B,G,G,but measure in multitudethen the prime numbers equet <math>A,B,G, which was required to be demonstrated.

## Euclid on perfect numbers

of Euclides Elementes.

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## 23 A perfect number is that, which is equall to all his partes. Der and a so

As the partes of 6 are 1.2.3. three is the halfe of 6, two the third part, and 1. the fixth part, and mo partes 6 hath not : which three partes 1.2.3. added together, make 6 the whole number, whole partes they are. Wherfore 6 is a perfect number. So likewife is 28 a perfect number, the partes whereof are thele numbers 14.7.2 and 1: 14 is the halfe therof, 7 is the quarter, 4 is the feuenth part, 2 is a fourtenth part, and 1 an 28 part, and thefe are all the partes of 23. all which, namely, 1, 2, 4, 7 and 14 added together, make infly without more or leffe 28. Wherfore 28 is a perfect number, and fo of others the like. This kinde of numbers is very rare and feldome found. From 1 to 10, there is but one perfect number, pamely, 6. From 10 to an 100, there is alfo but one. So that between euer flay in numbring, which is euer in the tenth place, there is found but one perfect number A numbring, which is euer in the tenth place, there is found but one perfect number And for their rarenes and great perfection, they are of maruelous yfe in magike, and in the fecret part of philofophy.

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## Euclid on perfect numbers (Proposition IX.36)

The ninth Book all the antecedentes to all the confequentes . Wherefore as KH is to A, fo are H K, K L, and L.E. to D, B C, and A (by the 12. of the (eventh). But it is presed, that E H is e. excelle of the lall unto the numbers going before D. B C, and A. Wherefore as the excelle The 36. Theoreme. If from Unitie be taken numbers how many focuer in double proportion

If from pnitie be taken numbers how many foeuer in double proportion continually, pntill the whole added together be a prime number, and if the whole multiplying the last produce any number, that which is produced is a perfecte number.



In modern terms: if  $2^n - 1$  is prime, then  $2^{n-1}(2^n - 1)$  is perfect

## Number theory after Euclid

Very little for many centuries...

Recall that Diophantus' *Arithmetica* (13 books, c. AD 250) featured number problems; for example [from Lecture IX]:

Problem I.27: Find two numbers such that their sum and product are given numbers

The *Arithmetica* also features problems and ideas that we would now classify as number-theoretic; for example:

Problem III.19: To find four numbers such that the square of their sum plus or minus any one singly gives a square

Problem V.9: To divide unity into two parts such that, if a given number is added to either part, the result will be a square

Restrictions on the permitted form of solutions to problems eventually gave rise to the notion of Diophantine equations

## Number theory outside Europe

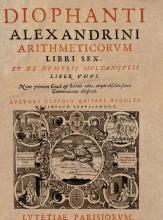
Sūnzǐ Suànjīng 孙子算经 (The Mathematical Classic of Master Sun) (3rd-5th century BC) contains a statement, but no proof, of the Chinese Remainder Theorem for the solution of simultaneous congruences

An algorithm for the solution was provided by Aryabhata in 6th-century India

In 7th-century India, Brahmagupta studied Diophantine equations (including Pell's equation — see later)

These works were unknown in Europe until the 19th century

## 17th-century number theory



LVTETIAE PARTSTORVM, Sumptibus SEBASTIANI CRAMOISY, via Iacobra, fub Ciconis. M. DC. XXI. ÇVM PRIVILEGIO REGIS: Bachet's Latin edition of Diophantus' *Arithmetica* (1621)

Pierre de Fermat owned a 1637 edition, which he studied and annotated

## Fermat on number theory

Fermat's Little Theorem: if a is any integer and p is prime then p divides  $a^p - a$ 

Studies of 'Pell's Equation'  $x^2 - Dy^2 = 1$ 

Conjectures on perfect numbers [more in a moment]

Studies of diophantine problems leading to 'Fermat's Last Theorem' [more in a moment]

Published nothing — had to be exhorted to write his ideas down

(See *Mathematics emerging*, §§6.1–6.3)

## The 'Last Theorem'

Arithmetica Problem II.8 concerns the splitting of a given square number into two other squares

Fermat's marginal note:

It is impossible to separate a cube into two cubes, or a fourth power into two fourth powers, or in general, any power higher than the second, into two like powers. I have discovered a truly marvelous proof of this, which this margin is too narrow to contain.

(See: Simon Singh, Fermat's Last Theorem, Fourth Estate, 1998)

## Perfect numbers

Euclid's Theorem: if  $2^n - 1$  is prime then  $2^{n-1}(2^n - 1)$  is perfect

Fermat to Mersenne (1640): if  $2^n - 1$  is prime then *n* must be prime

Mersenne (1644): if  $p \le 257$  and  $2^p - 1$  is prime then p is one of 2, 3, 5, 7, 13, 17, 67 (a misprint for 61 perhaps?), 127, 257. Not quite right:  $2^{89} - 1$ ,  $2^{107} - 1$  are prime and  $2^{257} - 1$  is composite.

Euler: proof that all even perfect numbers are of Euclid's form (proved 1749, but published posthumously)

(See *Mathematics emerging*, §6.1.2)

NB. 50 Mersenne primes are currently known, the largest being  $2^{77,232,917} - 1$  (found in January 2018)

17th-century attitudes to number theory

Fermat failed to spark an interest in number theory in his contemporaries

Pascal to Fermat (1655):

... seek elsewhere those who can follow you in your numerical discoveries ... I confess to you that this goes far beyond me ...

Number-theoretic investigations were widely regarded as trivial and uninteresting

Huygens to Wallis:

There is no lack of better topics for us to spend our time on ...

## The 'rebirth' of number theory



1670 edition of Bachet, published by Samuel Fermat, including his father's notes

The 'Last Theorem' was not the only result for which Fermat failed to provide a proof

Number theory was 'reborn' from the attempts of Euler (and later Lagrange and Legendre) to fill the gaps left by Fermat

### Euler on number theory

Euler (1747):

Nor is the author disturbed by the authority of the greatest mathematicians when they sometimes pronounce that number theory is altogether useless and does not deserve investigation. In the first place, knowledge is always good in itself, even when it seems to be far removed from common use. Secondly, all the aspects of the truth which are accessible to our mind are so closely related to one another that we dare not reject any of them as being altogether useless. ...

Consequently, the present author considers that he has by no means wasted his time and effort in attempting to prove various theorems concerning integers and their divisors. ... Moreover, there is little doubt that the method used here by the author will turn out to be of no small value in other investigations of greater import.

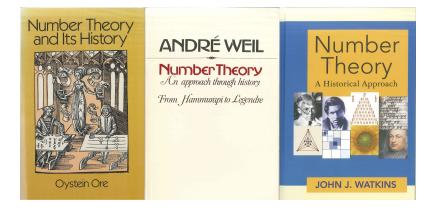
## 19th-century number theory

Gauss's *Disquisitiones arithmeticae* (1801) became a key text for many years to come: modular arithmetic, quadratic forms, cyclotomy, ...

Number-theoretic problems (especially attempts to prove Fermat's Last Theorem) led to the development of ideal theory, and the linking of number theory and abstract algebra in algebraic number theory

By the end of the 19th century, a new branch, analytic number theory, had also emerged (e.g., Riemann hypothesis, Prime Number Theory  $\pi(x) \sim \frac{x}{\log x}, \ldots$ )

## The history of number theory



Leonard Eugene Dickson, *History of the theory of numbers*, 3 vols., Carnegie Institution of Washington, 1919–1923: I, II, III