BO1 History of Mathematics Lecture IX Classical algebra: equation solving 1800BC-AD1800 Part 1: Quadratics, cubics, and quartics

MT 2020 Week 5

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Summary

Part 1

- Early quadratic equations
- Cubic and quartic equations
- Further 16th-century developments

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Part 2

- 17th century ideas
- 18th century ideas
- Looking back





A Babylonian scribe, clay tablet BM 13901, c. 1800 BC:

A reciprocal exceeds its reciprocal by 7. What are the reciprocal and its reciprocal?

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We have used the word 'equation' without writing down anything in symbols

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Solution recipe derived from geometrical insight

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- Not (explicitly) a general solution but reader ought to be able to adapt the method

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Is this algebra? Geometrical algebra?

Diophantus of Alexandria (3rd century AD)

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Arithmeticorum Liber L

Ad politiones erit primus 17. On me umomente. ican o un menfecundus :. tertius :. quartus ms py [einoserginer.] og & dimp @ tium, Erit itaque primusto. fecundus as tertius 120, quartus [sixocorreiner] o di rimellos etd H4, & fatisfaciunt qualtioni.

[sinosomption] weuphow i udcronisty Insuchio why new me w prio 3 sant - 46. of reins בע. ל איזתרחור בול . ומי שומלה זע זה מפולמושנים.

LB [sixecorpiner.] & St raine an

IN OVAESTIONEM XXVI.

E A D Z M ratio eft huius quz lionis, quz & przecedentis. Quz fiio infinităs reci-pit folutiones, & fi determinanda fit ad vnicam, przeferibendus eft numerus in quo fieri debet zequalitas, tuncque operabimur vt in przecedente traditum eft. Quod autem denominatores abiici iubet Diophantus, vt folutio in integris habeitur, id fit quia fi inventi femel numeri quartioni fatisfacientes, per eundem multiplicentur vel qua in norma formi numeri quattoon instatectore, per cunder mainipierontu rel dividatore, producti talente & goateniero guarticosto filostes, cuita re rais co fi quan attoget Xiander, quais fallere quatti numeri a partes proporticuales vicilim date & accipiane, quattem partamenegonismon a cleant torumi meter (a, a su-cilim ef trato. Vnde ettam colligi poetf alua modostidatedi haudinod quattio-nes, chin numerospretericheriari quo faste qualitas Andia divide partico-tare, chin numerospretericheriari quo faste qualitas Andia dura per cuen qui parchibura. Representente diadances i ten insetta muner per operatorea Diophanti, habebuntur quafiti numeri. Verbi gratia, fi quarantur quatuor nume-Diophani, habebuatur quaefin numeri. Verbi grană, fi querzantur quatier nume-ridante & accipientescalento parte quat politico phonarus, tar et falza contri-butione quilibet reperiatur și și folose pins queffionem cum Diophanto, & lime-mes numeros 195, s. 11.0.11, f. Edmumersiari quo făr equalitateri în 19, î func ergo fi dunitat per numerum preficipeum 59, i eni quoeina s. pre quera fi diudată gillarin innemento manero, fane 7, 46, 65, 57, querific numeri. Polite centa tan gillarin miseri numeri o, fane 7, 46, 65, 57, querific numeri. Polite centa tan ginzen underson nametes anter yr 400 vyr ginzelinneeft. Pour et anne far Barc quin pracedes pauls alter proponi, requirendo feilicer vrfada mutua contri-butione fiant sumeri diweffi non squales. Verbi gratia, fint inueniendi quatuor nu-meri, vr primus daudo fui trientem & accipiendo fextuattem quarti fia 6. Secundus dando fui quadrantem, & accipiendo trientem primi fiat 7. Tertius dando fui quintandem, & accipiendo quadrantem fecundi fiat 14. Quartus dando fui fextantem . & recipiendo quintante terrii, fiat as, Ettunc imitabimur artificium operationis quz ad recopenso quarkate term, ini 1, ectual matsaana auncanno yerasoon que a prezedente traditate di, hoe modo Ponaur primus y Num ergo multatus lio critan-te & asdunierante quari faciate 6 arie 6 – 1 N. Rextan quari X, el fore quartans si for in-te & asdunierante quari faciate 6 arie 6 – 1 N. Rextan quari X, el fore quartans ter trij debrat facere 1, legura quartanse marte qui A – 1 8. debet que tura cue quarta faciate facura qui multatus quintanse marte qui A – 1 8. debet que tura cue quarta facere facere qui multatus quintanse marte qui A – 1 8. debet que tura cue quartate facurati facere 14. Quare 41 - 40 N. eft quadransfecundi, & ipfe fecundus 168 - 150 N. vnde ablato quadrante manent 126 - 110 N. quz cum triente primi debent facere 7. fed faciant 116 - 119 N. hoc ergo æquatur 7. & fit 1 N. 1. Ad politiones primus eft 3. fecundus 8. tertins 15. quartus 14.

QVÆSTIO XXVIL

quilibet à reliquis duobus accipiat, & fiant æquales. Statutum fit primum à reliquis

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Problem L27: Find two numbers such that their sum and product are given numbers

Muhammad ibn Mūsā al-Khwārizmī (c. 780–c. 850)



Noted six cases of equations:

- 1. Squares are equal to roots $(ax^2 = bx)$
- 2. Squares are equal to numbers $(ax^2 = c)$
- 3. Roots are equal to numbers (bx = c)
- 4. Squares and roots are equal to numbers $(ax^2 + bx = c)$
- 5. Squares and numbers are equal to roots $(ax^2 + c = bx)$
- 6. Roots and numbers are equal to squares $(bx + c = ax^2)$

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Muhammad ibn Mūsā al-Khwārizmī (c. 780–c. 850)

اسطي الاعطم دهو سطيح د و ووعامنان دلك كله اديعية وستون وأحد إضلا تماسة فإذا تقصنامن التماسة فيضلع السطح المحطم الذي هوسطي دة وهو تەنغ مر. فىلغە ئلتە دھومند دىك للال وإنما نصفنا العتبة الاجل دوصر ساها ذمتاها وردنا هاعلى العرد الذي هويستعة وتلتون لتتم لنابياء السطير الاعطم مانقص من زواما و الادج لان وبعه فى مذله تم في العد كارعلد نقرب متارضوب تصفه في متله فاستعنا الضرب تصف المحلاد فيمتلها عن الربع في مثله مق ادمة وهناصورته Ŀ صريع احى تودى ت وهوالمال فاددنا إن تز

An algorithm for case (4) on the previous slide

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Leonardo of Pisa (Fibonacci) (c. 1175-c. 1240/50)

Liber abaci (or *Liber abbaci*), Pisa, 1202:

- included al-Khwārizmi's recipes
- geometrical demonstrations and lots of examples
- didn't go very far beyond predecessors, but began transmission of Islamic ideas to Europe



Italy, early 16th century:

solutions to cubics of the form $x^3 + px = q$

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▶ found by Scipione del Ferreo (or Ferro) (c. 1520)

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solutions to cubics of the form $x^3 + px = q$

- found by Scipione del Ferreo (or Ferro) (c. 1520)
- taught to Antonio Maria Fiore (pupil)
- and Annibale della Nave (son-in-law)
- rediscovered by Niccolò Tartaglia (1535)
- passed in rhyme to Girolamo Cardano (1539)

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$$x^3 + px = q$$

When the cube with the things next after Together equal some number apart Find two others that by this differ And this you will keep as a rule That their product will always be equal To a third cubed of the number of things The difference then in general between The sides of the cubes subtracted well Will be your principal thing.

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(Tartaglia, 1546; see: *Mathematics emerging*, §12.1.1)

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Interpretation of Tartaglia's rhyme:

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Find u, v such that

$$x^3 + px = q$$

$$u - v = q$$

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$$u-v=q, \quad uv=\left(\frac{p}{3}\right)^3.$$

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$$u-v=q, \quad uv=\left(\frac{p}{3}\right)^3.$$

Then

$$x = \sqrt[3]{u} - \sqrt[3]{v}$$

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Interpretation of Tartaglia's rhyme:

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NB: In an equation $y^3 + ay^2 + by + c = 0$ we can put $y = x - \frac{a}{3}$ to remove the square term, so this solution is general.

$$x^3 + px = q$$

When the cube with the things next after Together equal some number apart Find two others that by this differ And this you will keep as a rule That their product will always be equal To a third cubed of the number of things The difference then in general between The sides of the cubes subtracted well Will be your principal thing.

In modern terms, one of the solutions of the equation $ax^3 + bx^2 + cx + d = 0$ has the form

$$\begin{aligned} x &= \sqrt[3]{\left(-\frac{b^3}{27a^3} + \frac{bc}{6a^2} - \frac{d}{2a}\right)} + \sqrt{\left(-\frac{b^3}{27a^3} + \frac{bc}{6a^2} - \frac{d}{2a}\right)^2 + \left(\frac{c}{3a} - \frac{b^2}{9a^2}\right)^3} \\ &+ \sqrt[3]{\left(-\frac{b^3}{27a^3} + \frac{bc}{6a^2} - \frac{d}{2a}\right)} - \sqrt{\left(-\frac{b^3}{27a^3} + \frac{bc}{6a^2} - \frac{d}{2a}\right)^2 + \left(\frac{c}{3a} - \frac{b^2}{9a^2}\right)^3} - \frac{b}{3a} \end{aligned}$$

with similar expressions (in radicals) for the remaining two roots

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Cardano's Ars magna, sive de regulis algebraicis (1545)



Cardano's Ars magna, sive de regulis algebraicis (1545)



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relinquitur prima 6 m: R: 30 that autem quantitates proportionales funt. & quadratum fecundæ eft æquale duplo producti fecundæ in primam, cum quadruplo prima, ut proponebatur.

De cubo & rebus ægualibus numero. Cap. XI.

Cipio Ferreus Bononieníis iam annis ab hine triginta fer me capitulum hoc inuenit, tradidit uero Anthonio Ma-ría: Florido Veneto, qui cũ in certamen cũ Nicolao Tartalca Brixellenfe aliquando ueniffet, occafionem dedit, ut Nicolaus inucnerit & ipfe, qui cum nobis rogantibus tradidiffer, fun prella demonstratione, freti hoc auxilio, demonstrationem quatiuis mus, camor in modos, quod difficillimum fuit, redactam fic fubiccie DEMONSTRATIO. mus.

Sit igitur exempli caufa cubus G H & fexcuplum lateris G H æqua le 20, X ponam duos cubos A E & C L, quorum differentia fit 20, ita quod productum A c lateris, in c K latus,

fit 2, tertia feilicet numeri rerum pars, & abfeindam c n. æqualem c K, dico, quod fi E ita fucrit, lincam A B reliduum, effe æquas Icm a u.St ideo rei affimationem, nam de G Hiam fupponebatur, quod ita effet, pers ficiam ipitur per modum primi fuppoliti 6' capituli huius libri, corpora DA, DC, DE

D F,ut per D C intelligamus cubum B C,per D F cubum A B.DCT D A triplum C B in quadratum A B.DET D E triplum

A B in quadratu B c. quia igitur ex A c in C K fit 2,ex A c in C K ter, fiet 6 numerus rerum, igitur cx A B in triplum A c in c K funt 6 res A B, feu fexcuplum A B, quare triplum producti ex A B, B C, A C, eft fexcus plum A B, at uero differentia cubi A C, à cubo C R, & exiftenti à cubo z c ci ægle ex fuppolito, eft 20, & ex fuppolito primo 6' capituli , eft appregatum corporum D A, D E, D F, triaigitur hac corpora funt 20. polita uero B c m: cubus A B, æqualis eft cubo A c,& triplo A c in qua dratum c B,& cubo B c m:& triplo B c in quadratum A c m: per dee monftrata illic, differentia autem tripli B c in quadratum A c, à triplo A c in quadratum B c eft productum A B,B C, A C, quare cum hoc, ut de monftratum eft. acquale fit fexcuplo A B, ipitur addito fexcuplo A B. ad id quod fit ex A c in quadratum B c ter, fiet triplum B c in quadras rum A C, cum igitur a c fit m:iam oftenfum eft, quod productum ca



Geometrical justification remains



Geometrical justification remains

 General solution (to particular case), rather than example to be followed



Geometrical justification remains

- General solution (to particular case), rather than example to be followed
- Make substitution x = y ^a/₃ in y³ + ax² + bx + c = d to suppress square term and obtain equation of the form x³ + px = q — manipulation of equations prior to solution

General solution discovered (again on a case-by-case basis) by Lodovico Ferrari (c. 1540) and published by Cardano, in the form of worked examples, alongside solution of cubic DE ARITHMETICA Lis. x. 75 ri rerum, & habebis rem quæ fuit media quantitatum proportionalium quæfitorum.

QVESTIO "VI.

Intensis numerum, juit requalite radio fue quadrate, & duas bus radiobus obtois partier acceptis (keet giutor field numerum fue tri corquadratum radio fua quadrata necefilizio eff cubus, & dua ze quadrata del cubus de la cubus, et al duardata de la cubus, et al quadrata del cubus de la cubus, et al duardata de la cubus, et quadrata de la cubus, et al duardata de la cubus, et al quadrata de la cubus, et al duardata de la cubus, et al quadrata de la cubus, et al duardata de la cubus, et al quadrata de la cubus, et al duardata de la cubus, et al a uferantar, diande e giura ambo hec, per a polition per, es contar una dualoren, habito is cubum et al cubus, es esta de la cubus, es esta de la auferantar, diande e giura ambo hec, per a polition per, comuna una dualoren, habito is cubum etta de

qualia 1, igitur 1 cubus p: 1 politione, acquatur 1 quadrato p: 2, igitur ex 18° capitalo, rei affimatio eft e vicubica æ statio p: 25 mite vicub. re 1514 m; 37 p; 1, 82 cu ci dratu huius eft numerus quæv funs, cuius re quadrata 2 radices cu-

ı qd'qd. m:	1
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bicæ funt illi æquales , & tales radices funt duplum quadrati huius quantitatis cum fuo cubo.

At regula generali fie facienus quía enim 1 qd qdratum æquas tur 1 polítioni p23,addemus ad utramts partem, a polítiones quadra torum, quí luhiteriphinus qd. utrinelligas non effe ex genere priorum denominationum, fed effe polítiões 11 qd/qd.p23 pol.p21 qd.

quadratorů, (gitur numerus addendus, ell' quadratum numeri řídratorum, Skoe ell, uti netrai regula huius capituli, quadratum p. e., nam hic additio fupplementorum ell ut p. c., ac., p. s. ad quadratů fimplex A. p., ígitur fulficit addere quadratů p. g. abrg additione filperkicerum

numeriqd. numeriqd. 2 pol. p: pol. p: 2 p: 1 qd. numeriqd. numeriqd. 4 qd. 4 pol. p:2 cub. numeriqd. 4 æquatur 2 cu.p:4 pol. 4 æquatur 2 cu.p:4 pol.

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In modern terms, suppose that

$$x^4 = px^2 + qx + r.$$

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Add $2yx^2 + y^2$ to each side to give

$$(x^{2} + y)^{2} = (p + 2y)x^{2} + qx + (r + y^{2}).$$

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Now we seek y such that the right hand side is a perfect square:

$$8y^3 + 4py^2 + 8ry + (4pr - q^2) = 0.$$

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NB: In an equation $y^4 + ay^3 + by^2 + cy + d = 0$ we can put $y = x - \frac{a}{4}$ to remove the cube term, so this solution is general.

Formulae for the solutions of the general quartic equation, in all their unedifying glory, may be found at:

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http://planetmath.org/QuarticFormula

Cardano's Ars Magna may also be found online here

Further 16th-century developments



Rafael Bombelli, L'algebra (1572):

- heavily influenced by Cardano
- equation solving, new notation
- exploration of complex numbers
 [to be dealt with in a later lecture]

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Further 16th-century developments

L'ARITHMETIQVE DE SIMON STEVIN DE BRVGES:

Contenant les computations des nombres Arithmetiques ou vulgaires : Auß l'Algebre, aure les equations de cine quantitez. Enfemble les quatre premiers liures d'Algebre de Diophante d'Alexandrie, maintenant premierement traduidis en François.

Encore vn liure particulier de la Pratique d'Arithmetique, contenant entre autres, Les Tables d'Intereft, La Difine; Et vn traidté des Incommenfurables grandeurs : Auce l'Explication du Dixtefine Liure d'Euclide.



A LEYDE, De l'Imprimerie de Christophle Plantin. cI2. I2. LXXXV. Simon Stevin, *L'arithmetique ... aussi l'algebre* (1585):

- heavily influenced by Cardano through Bombelli
- appended his treatise on decimal notation

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Further 16th-century developments

François Viète (1590s):

- links between algebra and geometry
- (algebra as 'analysis' or 'analytic art')
- notation [recall Lecture III]
- numerical methods for solving equations



Thomas Harriot (c. 1600)



Add MS 6783 f. 176

Note:

- notation [see lecture III];
- appearance of polynomials as products of linear factors.

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Thomas Harriot (1631)

ARTIS ANALYTICAE PRAXIS,

Ad æquationes Algebraïcas nouâ, expeditâ, & generali methodo, refoluendas:

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E pofthumis Тномя Навктотт Philosophi ac Mathematici celeberrimi schediasmans summä fide & diligentiä descriptus:

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JLLVSTRISSIMO DOMINO Dom. Henrico Percio, Northymbrie Comiti,

Oui baceprimò, fub Patronatut & Munificentia fue aufhcipr adproprios Vias ducubrata, in communem Mathematiorum vulitaten, denor oruelicada, des chotenda, de publicanda mandauit, meritilimi Honoris ergo Nuncupatus.

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But editors did not permit negative or imaginary roots [to be discussed further in a later lecture]

See *Mathematics emerging*, §12.2.1.

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Commentary on Harriot



Charles Hutton, *A mathematical and philosophical dictionary*, London, 1795, vol. 1, p. 91 (p. 96 of revised edition, 1815):

He shewed the universal generation of all the compound or affected equations, by the continual multiplication of so many simple ones; thereby plainly exhibiting to the eye the whole circumstances of the nature, mystery and number of the roots of equations; with the composition and relations of the coefficients of the terms; ...