BO1 History of Mathematics Lecture XV Geometry and number theory

MT 2022 Week 8

Summary

- ► Euclid's *Elements* revisited
- ► The parallel postulate
- ► Non-Euclidean geometry
- ► Number theory down the centuries

Euclid's *Elements*

Euclid's Elements, in 13 books, compiled c. 250 BC.

Books I–V: definitions, postulates, plane geometry of

lines and circles

Book VI: similarity, proportion

Books VII-IX: number theory

Book X: commensurability, irrational numbers, surds

Books XI–XIII: solid geometry ending with the classification

of the regular polyhedra

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Euclid in English

BOOK I.

- A point is that which has no part.
 A line is breadthless length.
- The extremities of a line are points.
- A straight line is a line which lies evenly with the points on itself.
 - A surface is that which has length and breadth only.
 The extremities of a surface are lines.
- The extremities of a surface are lines.
 A plane surface is a surface which lies evenly with the straight lines on itself.
- A plane angle is the inclination to one another of two lines in a plane which meet one another and do not lie in a straight line.
- And when the lines containing the angle are straight, the angle is called rectilineal.
 When a straight line set up on a straight line makes
- the adjacent angles equal to one another, each of the equal angles is right, and the straight line standing on the other is called a perpendicular to that on which it stands.
- 11. An obtuse angle is an angle greater than a right angle.
- An acute angle is an angle less than a right angle.
 A boundary is that which is an extremity of anything.
- 14. A figure is that which is contained by any boundary or boundaries.
 15. A circle is a plane figure contained by one line such
- 15. A circle is a plane figure contained by one line such that all the straight lines falling upon it from one point among those lying within the figure are equal to one another:



Canonical English edition by Sir Thomas L. Heath, 1908

See also the Reading Euclid Project

Billingsley's Euclid, 1570



The Flements of Geometrie:

"Faithfully (now first) translated into the Englishe toung" by H. Billingsley, London, 1570

Available online

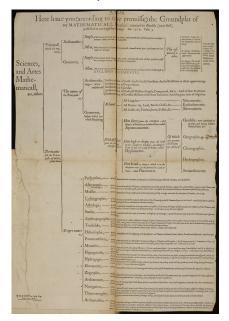
Preface by John Dee

Dee's Preface





Dee's 'Groundplat'



See: Jennifer M. Rampling, 'The Elizabethan mathematics of everything: John Dee's 'Mathematicall praeface' to Euclid's *Elements'*, *BSHM Bulletin: Journal of the British Society for the History of Mathematics* **26**(3) (2011) 135–146

Billingsley's Preface, pp. 1, 3



The Translater to the Reader

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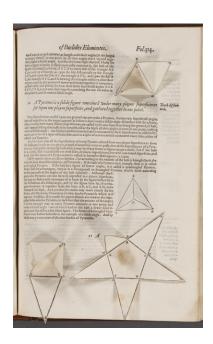
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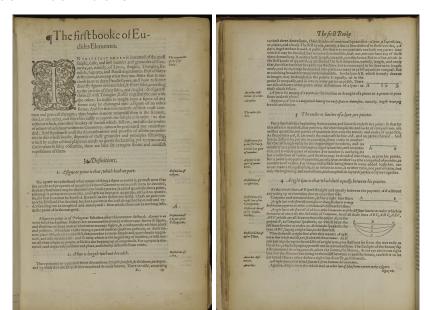
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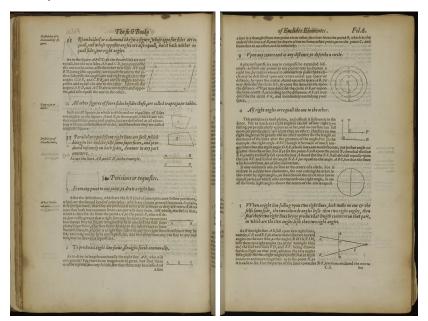
Pop-up Euclid



Book I: definitions

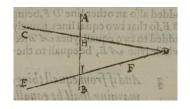


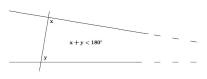
Book I: postulates



Postulate 5

yVV hen a right line falling vpon two right lines, doth make on one of the felfe same syde, the two inwards angles less then two right angles, then shal these two right lines beyng produced at length concurre on that part, in which are the two angles lesse then two right angles.





Equivalent formulation (Proclus, 5th century; John Playfair, 1795): given a straight line L and a point P not on L there is one and only one straight line through P that is parallel to L.

Classical disquiet about the fifth postulate

Original to Euclid? Less 'self-evident' than the other postulates?

Euclid used it (e.g., in the proof of Proposition 29 of Book I), so the property is necessary — but does it in fact follow from the other postulates?

Proclus in commentary on Euclid, 5th century (after citing Ptolemy's attempted proof of the parallel postulate, and discussing the nature of truth, with reference to Aristotle and Plato):

It is then clear from this that we must seek a proof of the present theorem, and that it is alien to the special character of postulates.

Attempted (unsuccessfully) to prove the fifth postulate on the basis of the others

See Heath, pp. 202–220

Mediaeval disquiet about the fifth postulate

In the Islamic world:

Ibn al-Haytham (Alhazen) (965–1039) attempted (unsuccessfully) to prove the parallel postulate by contradiction

Omar Khayyám (1050–1123) attempted to prove the fifth postulate on the basis of the following alternative:

two convergent straight lines intersect and it is impossible for two convergent straight lines to diverge in the direction in which they converge

Described the situations that may occur if the postulate is omitted

Nasir al-Din al-Tusi (1201–1274) criticised Khayyám's attempted proof, offered his own

Al-Tusi's thoughts found their way into Europe via the writings (1298) of his son Sadr al-Tusi

Early modern disquiet about the fifth postulate

After reading al-Tusi, John Wallis showed that the parallel postulate is equivalent to the following:

on a given finite straight line it is always possible to construct a triangle similar to a given triangle

He lectured on this in Oxford in 1663

Attempts to prove the fifth postulate on the basis of Euclid's other axioms had resulted only in equivalent forms — so can we have a consistent geometry in which it the parallel postulate fails?

Early hints of non-Euclidean geometry

Giovanni Girolamo Saccheri (1667–1733): sought to establish the validity of Euclidean geometry — negated the parallel postulate in search of a contradiction; two cases:

- internal angles of a triangle add up to less than two right angles — contradicts Euclid's second postulate
- internal angles of a triangle add up to more than two right angles — leads to non-intuitive ideas

Similar results derived by Johann Heinrich Lambert (1728–1777) in his *Theorie der Parallellinien* (1766)

Non-Euclidean geometries

Consistent non-Euclidean geometry probably first constructed (tentatively) by Gauss, c. 1817–1830, but remained unpublished

Problem pursued independently (without success) by Gauss' friend Farkas Bolyai (1775–1856)





Pursued (against paternal advice) and solved by János Bolyai (1802–1860): "I have created a new and different world out of nothing" (1823)

Bolyai's geometry

APPENDIX.

scientiam spatii absolute verum exhibens:
a veritate ant falsitate Axiomatii XI Euclidei
(a priori haud unquam decidenda) independentem; adjecta ad casum falsitatis, quadratura circuli
geometrica.

Auctore JOHANNE BOLYAJ de cadem, Geometrarum in Exercitu Caesareo Regio Austriaco Castrensium Capitaneo. Published as appendix 'The science absolute of space: independent of the truth or falsity of Euclid's axiom XI (which can never be decided a priori)' to father's textbook Tentamen iuventutem studiosam in elementa matheosos introducendi (1832)

English translation by George Bruce Halstead (1896)

Meanwhile in Russia...



Non-Euclidean geometry developed independently by Nikolai Ivanovich Lobachevskii [Николай Иванович Лобачевский] (1792–1856) using the negation of Playfair's axiom

Lobachevskii's works

Geometrifde Unterfudungen

2UI

Cheorie der Parallellinien

por

Nicolaus Lobatichewefn.

Raifert. ruff, wirft. Staatsratbe und ord. Prof. ber Mathematil bei ber Univerfitat Rafon.

Rerlin, 1840

In ber G. Finde'iden Budhanblung

Complicated story of dissemination...

Geometriya [Геометрия] written in 1823 but not published until 1909

Ideas presented in Kazan in 1826, published there 1829 — but rejected by St Petersburg Academy

Other works in Russian, French and German, including *Geometrische Untersuchungen zur Theorie der Parallellinien* (1840), *Pangéométrie* (1855)

(See Tom Lehrer for an unfair characterisation of Lobachevskii: https://youtu.be/IL4vWJbwmqM)

Acceptance and impact of non-Euclidean geometries

Slow to gain acceptance due to

- obscurity of publications
- lack of intuitive understanding

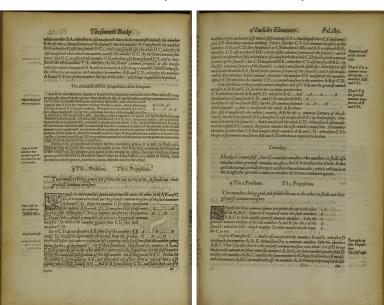
But non-Euclidean geometries

- overturned old ideas of mathematical certainty
- introduced new ideas about space
- helped drive the late 19th-century move towards axiomatisation

Euclid on numbers (positive integers)

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The Euclidean algorithm (Proposition VII.2)



Euclid on prime numbers



12 A prime (or first) number is that, which onely unitie doth measure.

As 5.7.1.1.3. For no number measureth 5, but onely vnitie. For v. vnities make the number 5. So no number measureth 7, but onely vnitie. 2. taken 3. times maketh 6. which is lesse then 7: and a, taken 4; times is 8, which is more then 7. And so of 11.13, and such others. So that all prime numbers, which also are called first numbers, and numbers vncomposed, have no pare to measure the, but onely vnitie.



Euclid on prime numbers (Proposition IX.20)

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Euclid on perfect numbers

of Euclides Elementes. six deable to 32 and fo is 4 double to 5. Likewife thrif foure muniforr six in fike proportion 9,94, is. for what part 3 is of 9, fieth pare is 4, of 12 × 3, of 9, is a third part, fo is also 4, of 10, a third part. So like

23 A perfect number is that, which is equall to all his partes. Des your or end

As the partes of 6 are 1.2.3, three is the halfe of 6, two the third part, and 1, the fixth part, and mo partes 6 hath not : which three partes 1,2,3, added together, make 6 the whole number, whose partes they are. Wherfore 6 is a perfect number. So likewife is 28 a perfect number, the partes whereof are these numbers 14.7.2 and 1: 14 is the halfe therof, 7 is the quarter, 4 is the seventh pare, 2 is a sourtenth part, and 1 an 28 part, and these are all the partes of 23. all which, namely, 1, 2, 4, 7 and 14 added together, make justly without more or leffe 28. Wherfore 28 is a perfect number, and so of others the like. This kinde of numbers is very rare and feldome found. From 1 to 10, there is but one perfect num ber, namely, 6. From 10 to an 100, there is also but one, that is, 28. Also from 100 to 1000 there is but one. which is 496. From 1000 to 10000 likewise but one. So that betwene every say in numbring, which is euer in the tenth place, there is found but one perfect number And for their rarenes and great perfection, they are of maruelous vse in magike, and in the fecret part of philosophy.

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Euclid on perfect numbers (Proposition IX.36)



If from Unitie be taken numbers how many soeuer in double proportion continually, Until the whole added together be a prime number, and if the whole multiplying the last produce any number, that which is produced is a perfecte number.



In modern terms: if $2^n - 1$ is prime, then $2^{n-1}(2^n - 1)$ is perfect

Number theory after Euclid

Very little for many centuries...

Recall that Diophantus' *Arithmetica* (13 books, c. AD 250) featured number problems; for example [from Lecture IX]:

Problem 1.27: Find two numbers such that their sum and product are given numbers

The *Arithmetica* also features problems and ideas that we would now classify as number-theoretic; for example:

Problem III.19: To find four numbers such that the square of their sum plus or minus any one singly gives a square

Problem V.9: To divide unity into two parts such that, if a given number is added to either part, the result will be a square

Restrictions on the permitted form of solutions to problems eventually gave rise to the notion of Diophantine equations

Number theory outside Europe

Sūnzǐ Suànjīng 孙子算经 (The Mathematical Classic of Master Sun) (3rd-5th century BC) contains a statement, but no proof, of the Chinese Remainder Theorem for the solution of simultaneous congruences

An algorithm for the solution was provided by Aryabhata in 6th-century India

In 7th-century India, Brahmagupta studied Diophantine equations (including Pell's equation — see later, and also: Toke Knudsen and Keith Jones, 'The Pell Equation in India', 2017)

These works were unknown in Europe until the 19th century

See: Eva Caianiello, 'Indeterminate linear problems from Asia to Europe', *Lettera Matematica* 6 (2018), 233–243

17th-century number theory



Bachet's Latin edition of Diophantus' *Arithmetica* (1621)

Pierre de Fermat owned a 1637 edition, which he studied and annotated

Fermat on number theory

Fermat's Little Theorem: if a is any integer and p is prime then p divides $a^p - a$

Studies of 'Pell's Equation' $x^2 - Dy^2 = 1$

Conjectures on perfect numbers [more in a moment]

Studies of diophantine problems leading to 'Fermat's Last Theorem' [more in a moment]

Published nothing — had to be exhorted to write his ideas down

(See Mathematics emerging, §§6.1–6.3)

The 'Last Theorem'

Arithmetica Problem II.8 concerns the splitting of a given square number into two other squares

Fermat's marginal note:

It is impossible to separate a cube into two cubes, or a fourth power into two fourth powers, or in general, any power higher than the second, into two like powers. I have discovered a truly marvelous proof of this, which this margin is too narrow to contain.

(See: Simon Singh, Fermat's Last Theorem, Fourth Estate, 1998)

Perfect numbers

Euclid's Theorem: if $2^n - 1$ is prime then $2^{n-1}(2^n - 1)$ is perfect

Fermat to Mersenne (1640): if $2^n - 1$ is prime then n must be prime

Mersenne (1644): if $p \le 257$ and $2^p - 1$ is prime then p is one of 2, 3, 5, 7, 13, 17, 67 (a misprint for 61 perhaps?), 127, 257. Not quite right: $2^{89} - 1$, $2^{107} - 1$ are prime and $2^{257} - 1$ is composite.

Euler: proof that all even perfect numbers are of Euclid's form (proved 1749, but published posthumously)

(See Mathematics emerging, §6.1.2)

NB. 51 Mersenne primes are currently known, the largest being $2^{82,589,933}-1$ (found in June 2019)

17th-century attitudes to number theory

Fermat failed to spark an interest in number theory in his contemporaries

Pascal to Fermat (1655):

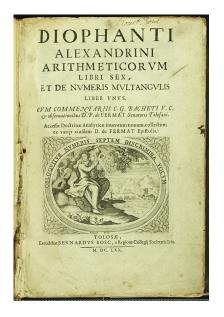
... seek elsewhere those who can follow you in your numerical discoveries ... I confess to you that this goes far beyond me ...

Number-theoretic investigations were widely regarded as trivial and uninteresting

Huygens to Wallis:

There is no lack of better topics for us to spend our time on . . .

The 'rebirth' of number theory



1670 edition of Bachet, published by Samuel Fermat, including his father's notes

The 'Last Theorem' was not the only result for which Fermat failed to provide a proof

Number theory was 'reborn' from the attempts of Euler (and later Lagrange and Legendre) to fill the gaps left by Fermat

Euler on number theory

Euler (1747):

Nor is the author disturbed by the authority of the greatest mathematicians when they sometimes pronounce that number theory is altogether useless and does not deserve investigation. In the first place, knowledge is always good in itself, even when it seems to be far removed from common use. Secondly, all the aspects of the truth which are accessible to our mind are so closely related to one another that we dare not reject any of them as being altogether useless. . . .

Consequently, the present author considers that he has by no means wasted his time and effort in attempting to prove various theorems concerning integers and their divisors. ... Moreover, there is little doubt that the method used here by the author will turn out to be of no small value in other investigations of greater import.

19th-century number theory

Gauss's *Disquisitiones arithmeticae* (1801) became a key text for many years to come: modular arithmetic, quadratic forms, cyclotomy, ...

Number-theoretic problems (especially attempts to prove Fermat's Last Theorem) led to the development of ideal theory, and the linking of number theory and abstract algebra in algebraic number theory

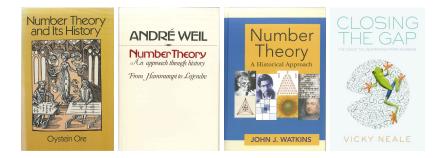
By the end of the 19th century, a new branch, analytic number theory, had also emerged (e.g., Riemann hypothesis, Prime Number Theory $\pi(x) \sim \frac{x}{\log x}, \ldots$)

Sophie Germain (1776–1831)



- Largely self-taught in mathematics by reading the works of Newton, Euler, and others
- Corresponded with Lagrange, Legendre, Gauss
- Pioneer of elasticity theory, but also solved some cases of Fermat's Last Theorem
- See: Jenny Boucard, 'Arithmetic and memorial practices by and around Sophie Germain in the 19th century', in *Against all odds:* Women's ways to mathematical research since 1800 (ed. Eva Kaufholz-Soldat & Nicola M. R. Ostwald), Springer, 2020, pp. 185–230

The history of number theory



Leonard Eugene Dickson, *History of the theory of numbers*, 3 vols., Carnegie Institution of Washington, 1919–1923: I, II, III